

SKYLAND TRAIL PERSONAL FINANCIAL STATEMENT

Client Name: _____ Date: _____

<p style="text-align: center;">Total Monthly Income</p> <p>Salaries _____</p> <p>Busniess Income _____</p> <p>Social Security _____</p> <p>Pension/Annuities _____</p> <p>Investment Income _____</p> <p>Trust Fund _____</p> <p>IRA _____</p> <p>Rental Property _____</p> <p>Gifts _____</p> <p>Other: _____</p> <p><i>Total Monthly Income:</i> _____</p> <p style="text-align: center;">Total Monthly Expenses:</p> <p>Food _____</p> <p>Clothing _____</p> <p>Shelter (Rent or Mortgage) _____</p> <p>Utilities _____</p> <p>Transportation _____</p> <p>Medical Expenses _____</p> <p>Prescription Drugs _____</p> <p>Insurance _____</p> <p>Loan Payments(itemize) _____</p> <p>Real Estate Taxes _____ <small>(Estimated Annual Taxes Divided by 12 months)</small></p> <p>Other: _____</p> <p><i>Total Monthly Expenses:</i> _____</p> <p>Discretionary Funds: _____ <small>(monthly income minus monthly expenses)</small></p>	<p style="text-align: center;">Assets</p> <p>Checking Account _____</p> <p>Savings Account _____</p> <p>Real Estate Equity _____</p> <p>Certificate of Deposit _____</p> <p>IRA _____</p> <p>Investments _____</p> <p>Trust Fund _____</p> <p>Personal Property _____</p> <p>Other: _____</p> <p><i>Total Assets:</i> _____</p> <p style="text-align: center;">Liabilities:</p> <p>Home Mortgage _____</p> <p>Credit Cards/Charge Accts. _____</p> <p>Loans _____</p> <p>Debts (guaranteed debt) _____</p> <p>Other Debts _____</p> <p>Taxes Owed _____</p> <p><i>Total Liabilities:</i> _____</p> <p>Net Worth: _____ <small>(assets minus liabilities)</small></p>
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SIGNATURES

I hereby state that the information provided is accurate and complete to the best of my ability. Skyland Trail reserves the right to verify all information provided.

Applicant Signature: _____ Date: _____

Responsible Party Signature: _____ Date: _____

Witness Signature: _____ Date: _____